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HALLMARK HOMES, INC. EB-5 INVESTOR PROJECT

Financial Commitments:

As a result of the overwhelming response to the Hallmark Homes, Inc. EB-5 Project, we have instituted an initial \$10,000 deposit arrangement to ensure fairness to all prospective investors to secure a place on the investor list, places being allocated in the same order of priority as and when the initial deposit is received. This also includes a preliminary legal review of Applicant Questionnaires.

The Following procedure has therefore been adopted;

1. Submit Escrow Deposit and Confirmation of Wire Transfer of \$10,000* to Hallmark Homes, Inc. Escrow Account*
2. Completed Investor questionnaire
3. Completed Immigration questionnaire

Upon satisfactory review of questionnaires, and upon confirmation that Investor wishes to proceed, the Prospectus will be released to Investor, who will have 30 days to invest and:

1. Must increase deposit to \$100,000 within 30 days, with the balance of investment funds of \$900,000 plus the administration fees to be paid within 60 days thereafter.
2. Administrative fees are separate from the project investment and constitute an additional expense of \$50,000.00. This fee is to be paid to Hallmark Homes, Inc., or as may be otherwise directed by Hallmark, one-half upon the signing of the Escrow Agreement and one-half at the time the applicant's I-526 is submitted.
3. Instruct Legal Counsel – Enter into Attorney Retainer Agreement, pay Attorney fee.
4. Provide all of the supporting documents as per list provided by Attorney.
5. Promptly return all documents signed as requested for the Prospectus.
6. Attorney will prepare your application upon receipt of all documents from you.
7. The original application will be emailed to you as a PDF document for printing, signing and returning to Attorney.
8. The Attorney files your application with USCIS.

A step-by-step summary of the application process is detailed at:

<http://www.EB5greencardinvestor.com> (Please copy and paste this URL into your browser)

- To facilitate wiring arrangements please contact:

MoneyCorp Laura Dickinson

Tel: USA 321 559 1050

Mobile: USA 863 370 3176

Fax: USA 321 559 1002

E-mail: laura.dickinson@moneycorp.com

Website: www.moneycorp.com

MoneyCorp are able to make direct wire transfers to Hallmark Homes, Inc. Escrow account on your behalf and offer competitive commercial foreign exchange rates.

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Hallmark Homes, Inc. recommends all interested parties contact legal counsel familiar both with this project, and the State of Georgia.

Financial Summary:

The costs to participate in this program are summarized below:

Investment \$1,000,000

Administrative Fees \$50,000

Legal Fees \$12-15,000 depending on the number of family members

Refunds

- The initial deposit of \$10,000 will be refunded upon request at any time within 30 days if the applicant does not elect to proceed with the investment. Alternatively, the applicant may leave the deposit in escrow and remain on the Investor list and receive priority notification of investment units as they become available.
- If the investor is rejected by USCIS the \$1,000,000 will be returned in full within 30 days of denial. On occasion USCIS will issue a RFI (Request for Information) and if so the investment would remain in escrow until resubmission review and a final result is determined. If denial is final, the \$1,000,000 would be returned to the investor. If approved, the funds are released immediately into the project and begin producing the economic impact planned.
- Administration Fee: \$25,000 of the \$50,000 Administration fee will be returned to the Investor within 30 days of denial. However, in the event the Investor is rejected by USCIS for any reasons of fraud or misrepresentation, the entire amount of \$50,000 will become non-refundable.

How long will the whole process take?

Processing times at various stages can vary from a few weeks to many months, it is not possible to predict any more accurately.

As a general guideline we detail the procedures and some estimated timelines:

- a. Submit initial deposit, questionnaires 1 month
- b. Submit balance of deposit, appoint attorney 1 month
- c. Complete investment and submit petition 1 Month
- d. Petition approval 4 Months
- e. Processing at National Visa Center, or adjustment of Status 5 Months

ISSUANCE OF TEMPORARY GREEN CARD ESTIMATED PROCESSING TIME:12 Months

- Application for Removal of Conditions to Permanent Green Card – can apply after 21 months.
- If desired, subject to CIS regulations, apply for Naturalization to become a US Citizen after 5 years from issuance of temporary Green Card.